



Notice of Extraordinary General Meeting

An Extraordinary General Meeting of Odfjell SE will be held at Conrad Mohrsv. 29, Minde, 5072 Bergen on Tuesday 2 December 2008 at 09:00 a.m.

The agenda is as follows:

1. Opening of the Extraordinary General Assembly by B.D. Odfjell, Chairman of the Board, and registration of shareholders attending.
2. Election of a chairperson and a shareholder to sign the minutes jointly with the chairperson.
3. Approval of notice of meeting and agenda.
4. Changes to the composition of Board of Directors.
Peter G. Livanos and Katrine Trovik will resign as Directors. The Board proposes Ilias A. Iliopoulos and Irene Waage Basili elected as new Directors.

Shareholders wishing to attend the Extraordinary General Meeting, in person or by proxy, are kindly asked to use the reply coupon. The coupon must be received by the Company no later than 24 November 2008. The Company's address is Odfjell SE, P.O. Box 6101 Postterminalen, 5892 Bergen, Norway.

Bergen, 4 November 2008

The Board of Directors of Odfjell SE

Notice of participation at the Extraordinary General Assembly of Odfjell SE, Tuesday 2 December 2008.

	A-shares	B-shares
The undersigned, owner of will attend the Extraordinary General Assembly

I/we will participate with Power of Attorney from the following shareholders:

.....

.....

(Date) (To be signed. Please repeat signature in block letters.)
Please use the Company's address; Odfjell SE, P.O. Box 6101 Postterminalen, 5892 Bergen,
Norway or telefax +47 5528 4741.

Power of Attorney

	A-shares	B-shares
The undersigned, owner of

in Odfjell SE hereby authorises

..... *

(Name) (Address)

to attend and vote on my/our behalf at the Extraordinary General Assembly on 2 December 2008.

* The Power of Attorney may be issued to the Chairman of the Board B.D. Odfjell or the Company's President/CEO Terje Storeng.

(Date) (To be signed. Please repeat signature in block letters.)
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Norway or telefax +47 5528 4741.